

MORNING SUMMARY



"Risk comes from not knowing what you're doing."
Warren Buffett

Wednesday, March 4, 2026

Equity Update				Global Indices			
				3-Mar			
	Chg	Chg%					
ASPI	▼	-1290.68	-5.44%	22,443	Dow Jones	▼	48,249
S&P SL 20 Index	▼	-322.32	-4.86%	6,314	Euro Stoxx 50	▼	5,772
Total Turnover (LKR)	▲			9,561,686,343	FTSE 100	▼	10,484
Market Capitalization (LKR)	▼			7,970,444,691,735	Nikkei 225	▼	56,279
					Hang Seng	▼	25,768
PER (x)				11.1	Frontier Markets		
PBV (x)				1.4	VN index	▼	1,813
DY (%)				2.9	KSE-100	▲	158,217
					DSEX	▼	5,325

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities				
					3-Mar				
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	305.7	313.4	Gold (USD/t.oz)	▼	5,107		
GBP		£	408.8	421.6	Gold (LKR/t.oz)	▲	1,657,040		
EUR		€	356.5	368.0	Brent Crude Oil (USD/Bbl)	▲	82		
JPY		¥	1.9	2.0	Copper (USD/Lbs)	▼	583		
CNY		¥	43.5	46.2	Cotton (USD/Lbs)	▼	64		
INR		₹	215.2	224.7	Aluminium (USD/MT)	▲	3,195		
					Palm Oil 3M forward (MYR/l)	▲	4,190		

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q3 = 5.4%	NCPI YoY Change: January 2026 = 2.40%	CCPI YoY Change: February 2026 = 1.60%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

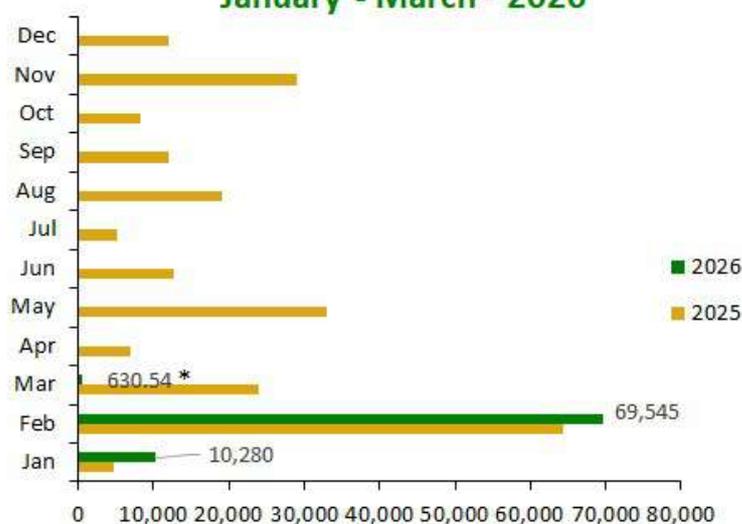


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
DIST(N)	LKR 1.00	Second	4-Mar	5-Mar	20-Mar
LITE(N)	LKR 0.75	Second	4-Mar	5-Mar	23-Mar
MELS(N)	LKR 2.75	Second	5-Mar	6-Mar	20-Mar
NTBN	LKR 3.5	First & Final	5-Mar	6-Mar	24-Mar
EBCR(N)	LKR 1.00	Second	6-Mar	9-Mar	25-Mar
SMOT(N)	LKR 15.00	First	6-Mar	9-Mar	25-Mar
DFCC(N)	LKR 2.50	First & Final	9-Mar	10-Mar	26-Mar
LLUB(N)	LKR 7.00	Third	10-Mar	11-Mar	27-Mar
UAL(N)	LKR 5.00	First & Final	11-Mar	12-Mar	30-Mar
PARQ(N)	LKR 1.70	First	12-Mar	13-Mar	31-Mar
TILE(N)	LKR 1.50	First	12-Mar	13-Mar	31-Mar
SAMP(N)	LKR 10.30	First & Final	31-Mar	2-Apr	23-Apr
HASU(N)	LKR 5.00	First & Final	31-Mar	2-Apr	23-Apr
HNB(N,X)	LKR 15.00	Final	2-Apr	6-Apr	24-Apr
CSD(N)	LKR 1.20	First & Final	2-Apr	6-Apr	24-Apr
PABC(N)	LKR 1.00	First & Final	2-Apr	6-Apr	24-Apr
COMB(N)	LKR 8.00	First & Final	2-Apr	6-Apr	24-Apr
SEYB(N)	LKR 4.00	First & Final	2-Apr	6-Apr	24-Apr
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
DIAL(N)	LKR 1.5	Final		DATES TO BE NOTIFIED	

LKR 80,456 Mn as dividends from January - March* 2026



*Until March 3, 2026

Cumulative Net Profit Attributable to Shareholders increased by 6% QoQ, decreased by 19% YoY

